

## Legacy Giving Program Confidential Statement of Intent Form\*

- Yes, I/we have remembered the Stratford Festival through a legacy gift.  
The nature of my/our gift is as follows:
- Bequest by will
  - Life Insurance
    - Owner and beneficiary of a life insurance policy
    - Beneficiary only of a life insurance policy
  - Trust
  - RRSP / RIF / IRA retirement / pension funds
  - Other (please specify): \_\_\_\_\_
- To encourage others to support the Stratford Festival, I/we agree to be recognized in theatre listings as Members of the Prospero Society for legacy giving donors. The nature and the amount of my/our gift will be confidential. My/our name(s) should appear as:  
\_\_\_\_\_
- I/We would prefer this gift to remain anonymous. (I/We still wish to belong to The Prospero Society.)
- To help the Festival plan for the future, the amount of my/our legacy gift is:  
(strictly confidential) % of estate: \_\_\_\_\_  
and/or estimate in \$: \_\_\_\_\_
- I/We would like information about, or wish to comment on, the following:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Name: \_\_\_\_\_ Date: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_

\*Please note that this document is for our information only and is not a legally binding commitment.

### Thank you for supporting the Stratford Festival.

If you have questions, please contact Dawn Marie Schlegel, Director, Legacy Giving, at 519.271.4040 ext. 3330, or email [dmschlegel@stratfordfestival.ca](mailto:dmschlegel@stratfordfestival.ca).